



Confidential Statement of Bequest Intention

Thank you for your generous gift to the Little Light House through your estate plan.

Bequests from committed supporters like you continue to be appreciated because of the sustainability they provide for the Little Light House. Your support continues to ensure the long-term survival of our ministry to provide tuition free therapy and education for children with special needs.

Please fill out the form below –

Name(s): _____

Year(s) of Birth: _____

Address: _____

Phone: _____ Email*: _____

*(You will receive occasional email updates from the Little Light House. We will not sell, rent or exchange your email address)

Have you designated your gift to be used by the Little Light House for a specific purpose? No (no further action)

Yes (please explain):

Through this gift, you become a member of the Little Light House's Path Lighter's Society. In an effort to inspire others to make similar gifts, we would like to list your name in our publications from time to time. Please indicate your preference below:

I would like to be listed as a Path Lighter's Society member to include listing my gift within a dollar range.

I prefer that my gift not be listed within a dollar range, but you may list my name with the Path Lighter's Society.

I prefer to remain completely anonymous for this gift.

Please list name(s) as: _____



Optional Information

Type of Bequest: *If willing to disclose, please check all that apply and estimate the value of each gift. If you have named the Little Light House as a percentage beneficiary, please indicate the dollar value of the Little Light House's percentage.*

- Will: \$ _____
- Insurance Policy: \$ _____
- Revocable Living Trust: \$ _____
- Real Estate: \$ _____
- Charitable Remainder Trust: \$ _____
- Other Asset: _____ \$ _____
- Retirement Plan: \$ _____

Additional information: _____

Is this bequest contingent? Yes No (If yes, please explain) _____

A contingent bequest comes to the Little Light House only if the other named beneficiaries do not survive.

Signature(s): _____

If you have questions, please contact our Director of Development at (918) 664-6746 or development@littleshighthouse.org. If you would like to keep your gift amount anonymous, but would like it to be counted in our endowment total, which helps us to plan for the future of the Little Light House, please mail this form to The Advancement Group at 7315 S Lewis Ave, Tulsa, OK 74136.

Information contained on this statement does not constitute a legal obligation and will not be legally binding in any way for you, your heirs, or your estate. The Little Light House also understands that the size of your future gift may be significantly different from the amount estimated. *If you make any changes to your provision, please notify us so that we may update our records.*